



RRSP ELIGIBLE / FIVE-YEAR TERM

ARIZONA ACQUISITION FUND



CBIGROUP®





*CBI Group Arizona Acquisition Fund (AAF)
presents an opportunity for our investors to
participate in the Phoenix area.*

The challenges facing the U.S. housing market have been impossible to avoid noticing. This sort of downturn is not unheard of and in fact, historically these cycles are the reason why profits can be made through carefully planned and executed real estate investments.

By making our move now, CBI Group plans to benefit from the downturn of the market cycle by holding and renting these homes through the anticipated market upswing and eventually selling at higher market values.

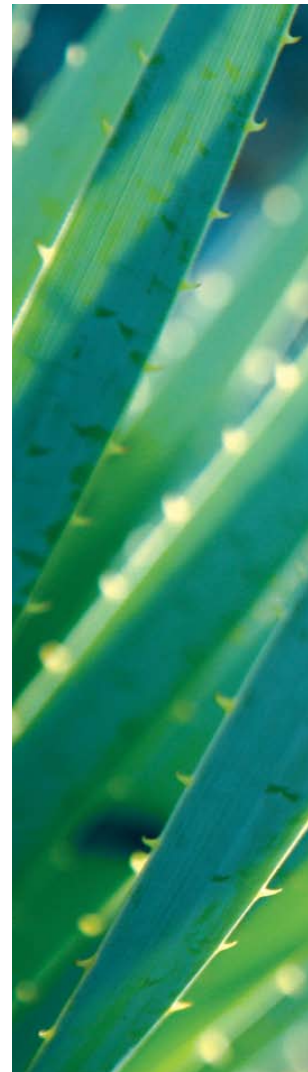
Our confidence in the AAF's business strategy for investing in Arizona real estate is based on CBI Group's founder's years of personal and professional experiences in that market.

Through past and current affiliated projects, CBI Group remains engaged in the Arizona real estate market, allowing AAF

to access a network of industry contacts. This network is expected to provide AAF with current information about new listings and market conditions, which will help AAF quickly identify, assess and acquire properties that meet its investment standards. These standards include specifically targeting single family homes in areas with low vacancy rates, located in family friendly areas, with close proximity to schools and shopping districts, and that have the highest anticipated resale value.

We would like to take this opportunity to thank our first time real estate investors for considering CBI Group and our Arizona Acquisition Fund for your investment portfolio. For returning investors, we thank you for placing your continued trust in our organization.

*Sincerely,
CBI Group*



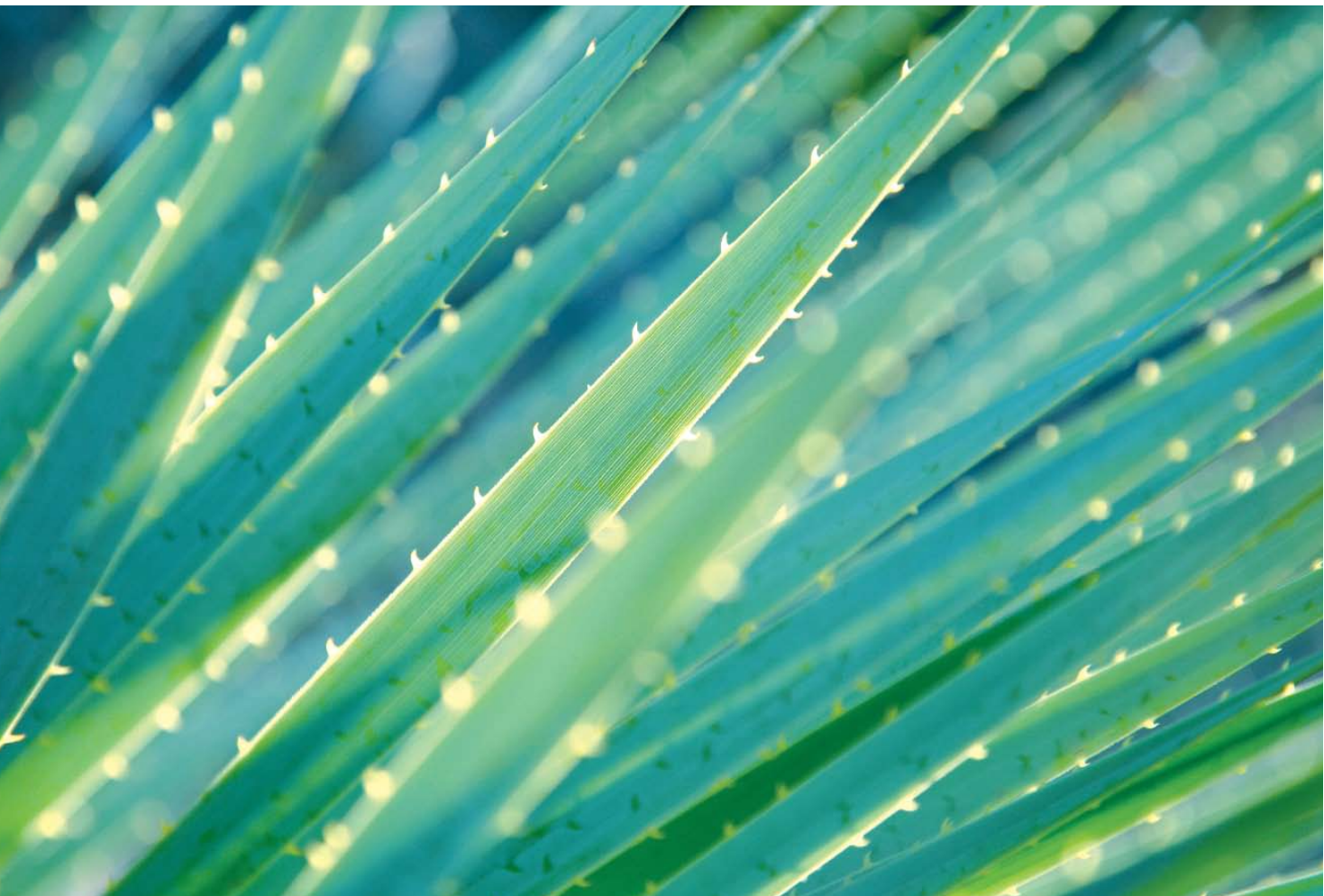
6%
BOND
(UP TO A FIVE-YEAR TERM*)

60%
NET PROFIT PAID
TO INVESTORS

**ARIZONA ACQUISITION
FUND HIGHLIGHTS**

- \$10,000 (CAD) minimum investment
- Cash, RRSP, RESP, RDSP, RRIF or LIRA
- Interest disbursed as cash flow permits through term duration

* Commencement of bond September 13, 2008



This summary has been prepared for informational purposes only and does not constitute an offering of securities, and cannot be relied upon for making your investment decision. This summary is qualified in its entirety by the applicable Offering Memorandum. Reference should be made to the Offering Memorandum prior to determining whether the securities are a suitable investment for purchase. Please read the Offering Memorandum in its entirety before investing. This investment is not guaranteed or insured, and its value changes depending, among other things, on economic factors and market trends. This summary may vary from that presented in the Offering Memorandum. All capitalized terms and phrases in this document which are not otherwise defined herein shall have the meanings set out in the Offering Memorandum. This summary contains forward-looking statements including speculation or stated beliefs about future events, such as market and economic conditions, company or security performance or other projections. Forward-looking statements are based on the opinions and estimates of management at the date the information is given, and is subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.



BABY BOOMERS AND BEYOND

The current low real estate prices in the Phoenix area make this an opportune moment to make your bid for Arizona real estate.

Arizona boasts the seventh highest population growth rate in the U.S.¹, features a highly diverse economy, with major employment sectors in the areas of aerospace, electronics and semi conductor manufacturing², and is the hub for Fortune 500 companies including US Airways, Avnet, Allied Waste Industries, Petsmart³.

Contrary to popular opinion, most of the State's population growth is not centered on retirees. The fastest growing population is younger than the national average, many of who are in the prime home buying demographic⁴.

TIMING IS EVERYTHING

Surging interest from offshore buyers/investors, the recovery of the U.S. economy and the stabilization in the financial sector is almost certain to drive prices back up.

ABOUT THE AAF

The Arizona Acquisition Fund intends to raise up to

\$12.5 million (CAD), which will be used for operations including acquiring approximately 175 single-family homes over the next 12 months*.

With changes in home ownership through foreclosure and/or tighter mortgage standards, an anticipated increase in rental demand should follow.

For this reason, these homes will be rented to generate cash flow. CBI Group intends to then sell the properties when the real estate market recovers.

¹ U.S. Census Bureau, estimated growth rate July 2008-June 2009

² Arizona Department of Commerce, 2009

³ Fortune.com, 2009

⁴ Arizona Department of Commerce, 2009

* Refer to Offering Memorandum





The downturn in the U.S. housing market, speculators, excess inventory and credit conditions have created a buyer's market.

The Arizona Acquisition Fund intends to raise up to \$12.5 million (CAD) to provide equity toward acquiring approximately 175 single-family homes.





Many people are comfortable with the idea of finding their own way in a foreign real estate market. However, others, either because they lack experience or funds can find the intricacies of such investments to be overwhelming.

That's where a grouped project like the Arizona Acquisition Fund can offer an option. By pooling the resources of many

individuals it's possible to minimize perceived barriers and take greater advantage of limited market conditions.

Beyond increased purchasing power, the Arizona Acquisition Fund could also offer other turnkey benefits, including the management of cross-border legal and taxation processes, property management, and property resale.



The Arizona Acquisition Fund Strategy

The AAF is looking to acquire real estate in areas with low vacancy rates and family-based homes showing pride of ownership.

On behalf of AAF, CBI Group has engaged a Phoenix area property management team to assist in targeting the best neighbourhoods for home rentals.



With diverse backgrounds and a depth of personal experience, the CBI Group team offers a combination of skills and insight.

The CBI business philosophy is built upon a commitment to our customers.

We express this philosophy through a dedication to solid customer service and communication. We are determined to select only the properties with profit potential for our investors.

CBI GROUP SYNDICATED INVESTMENT OFFERINGS

Keystone Business Park
Industrial Real Estate
Project
Balzac, Alberta

Lake House
Four Season Recreational
Development
Sylvan Lake, Alberta

Diamond Key Capital Fund
Residential Development
Loan Facility
Red Deer, Alberta



www.CBIArizona.com

1.866.545.8998

Fax: 403.244.9419

CORPORATE HEADQUARTERS

1716 – 10th Avenue SW
Calgary, AB T3C 0J8
Office: 403.237.8998
Fax: 403.244.9419
Toll Free: 1.866.545.8998

CENTRAL ALBERTA OFFICE

4605A – 63rd Street
Red Deer, AB T4N 7A6
Office: 403.358.3698
Fax: 403.309.5903
Toll Free: 1.866.900.3698

OTTAWA OFFICE

Suite 206, 440 Laurier Avenue W
Ottawa, ON K1R 7X6
Office: 613.782.5736
Fax: 613.782.2228
Toll Free: 1.866.545.8998