

INTRODUCING CBI PROPERTY INCOME CORP.



CBIGROUP®
STRAIGHT FORWARD



CBI Property Income Corp. allows investors to capitalize from CBI Group's strategic acquisition plan and rigorous due diligence processes.

11% ANNUAL SIMPLE INTEREST
(PAID QUARTERLY OR MONTHLY)

or

11% INTEREST – COMPOUNDED ANNUALLY
PAID AT MATURITY (Up to 36 Months From Initial Closing)



CBI PROPERTY INCOME CORP. HIGHLIGHTS

- 11% Interest income paid monthly or quarterly*
- Earn income tax free with TFSA eligibility
- Approved for cash, RRSP, RRIF, RESP, DPSP, RDSP and LIRA
- \$5,000 minimum investment
- Up to a 3-year term (from initial closing)
- Maximum offering of \$10,000,000
- Fully managed, arm chair real estate investment
- Flexible investment options



* All interest payments current from inception of fund to date of publication

Enjoy Your Quarterly Interest Income

As an experienced team of real estate specialists, CBI Group continually discovers high yielding real estate investment opportunities in a range of residential, industrial and commercial sectors in attractive markets throughout North America.

Like our tagline suggests, our acquisitions strategy is straightforward: we target areas with historically strong economic indicators as well as new growth markets. We aim to build investor wealth by offering attractive investment vehicles and owning strategically acquired assets in economically viable markets

By specializing in the areas of sales, acquisitions and compliance, and by

strategically networking with specialists in various facets of real estate, CBI Group is able to efficiently acquire, manage and monetize real estate for our investment offerings.

CBI Property Income Corp. allows investors to capitalize from CBI Group's strategic acquisition plan and rigorous due diligence processes.

By purchasing notes and common shares in this investment, investors can participate in CBI Group's ownership of high yielding real estate properties. Investors benefit from CBI Group's experience in structuring profitable real estate portfolios, carefully balanced by asset class,

geographical location and packaged for optimum tax advantage.

CBI Property Income Corp. will raise money and loan it to CBI Group, which will acquire and/or hold residential and single-family homes, multi-family homes and commercial properties. In return, CBI Group will pay interest to CBI Property Income Corp. to distribute to investors.

With the declining real estate prices and an abundance of properties available for acquisition, investors can profit from a portfolio of significantly undervalued real estate with the greatest potential for both income and capital appreciation.

Our Philosophy



Commitment
to performance



Innovation
through asset diversity



Alignment
with our investors and
business partners

This summary has been prepared for informational purposes only and does not constitute an offering of securities, and cannot be relied upon for making your investment decision. This summary is qualified in its entirety by the applicable Offering Memorandum. Reference should be made to the Offering Memorandum prior to determining whether the securities are a suitable investment for purchase. Please read the Offering Memorandum in its entirety before investing. This investment is not guaranteed or insured, and its value changes depending, among other things, on economic factors and market trends. This summary may vary from that presented in the Offering Memorandum. All capitalized terms and phrases in this document which are not otherwise defined herein shall have the meanings set out in the Offering Memorandum. This summary contains forward-looking statements including speculation or stated beliefs about future events, such as market and economic conditions, company or security performance or other projections. Forward-looking statements are based on the opinions and estimates of management at the date the information is given, and is subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.



YOUR BENEFIT

There are many great tax savings options available to you when investing in the CBI Property Income Corp. By utilizing your TFSA, any interest earned on your investment is not taxable. Alternatively, you can invest using cash, RRSP, RRIF, RESP, DPSP, RDSP or LIRA contributions and benefit from applicable tax advantages.



YOUR RETURN

The CBI Property Income Corp. offers **3 great ways to earn interest**. An 11% annual simple interest rate that is paid monthly or quarterly or choose an 11% simple interest rate, compounded annually. With a \$5,000 minimum, you have the ability to participate in a high-yielding, hassle free arm chair real estate investment.



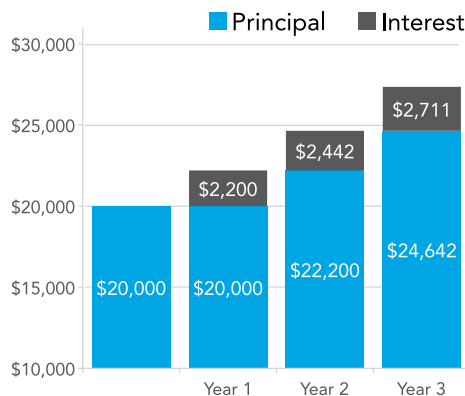
YOUR WAY

The CBI Property Income Corp. is an investment opportunity that is straight forward AND versatile. By offering a range of options and a low minimum investment threshold, CBI Property Income Corp. has the flexibility to meet your unique investment goals.

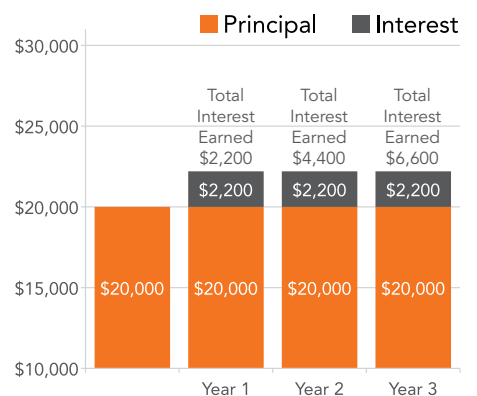
Example Returns Based on \$20,000 Investment*

11% INTEREST
COMPOUNDED ANNUALLY
PAID AT MATURITY

(Up to 36 Months From Initial Closing)



11% ANNUAL INTEREST
(Paid Monthly or Quarterly)



* Examples based on investment at or prior to initial closing.



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